

The Nonprofit and Voluntary Sector in Quebec

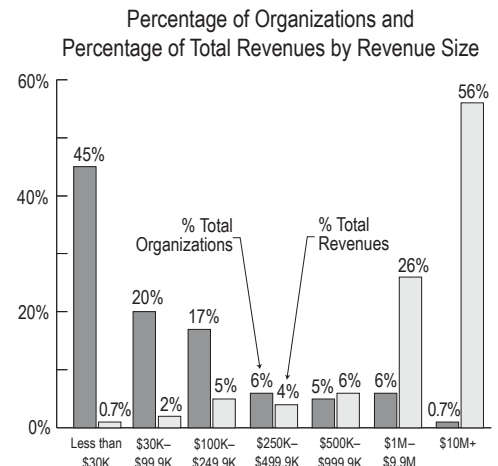


According to the 2003 National Survey of Nonprofit and Voluntary Organizations (NSNVO), there are approximately 46,000 nonprofit and voluntary organizations in Quebec, which account for about 29% of the 161,000 nonprofit and voluntary organizations in Canada.

Collectively, Quebec-based organizations have total annual revenues of \$25 billion and a total paid staff of 470,000 (\$17 billion annual revenues and 324,000 staff when Hospitals, Universities and Colleges are excluded). Organizations in Quebec report a volunteer complement of 4.4 million people, who collectively contribute about 555 million hours of volunteer time, the equivalent of approximately 289,000 full-time jobs. Quebec-based organizations also report a total membership of 29 million people, meaning that the average Quebecker is a member of four organizations.

Revenue Size

Most revenues are concentrated among a comparatively small number of very large organizations. Although less than 1% of organizations in Quebec have annual revenues of \$10 million or more, these organizations account for over half (56%) of total revenues. The 45% of organizations with annual revenues less than \$30,000 collectively account for less than 1% of total revenues. Hospitals, Universities and Colleges account for over half (56%) of the revenue in the \$10 million or more category (32% of total revenues for all organizations).



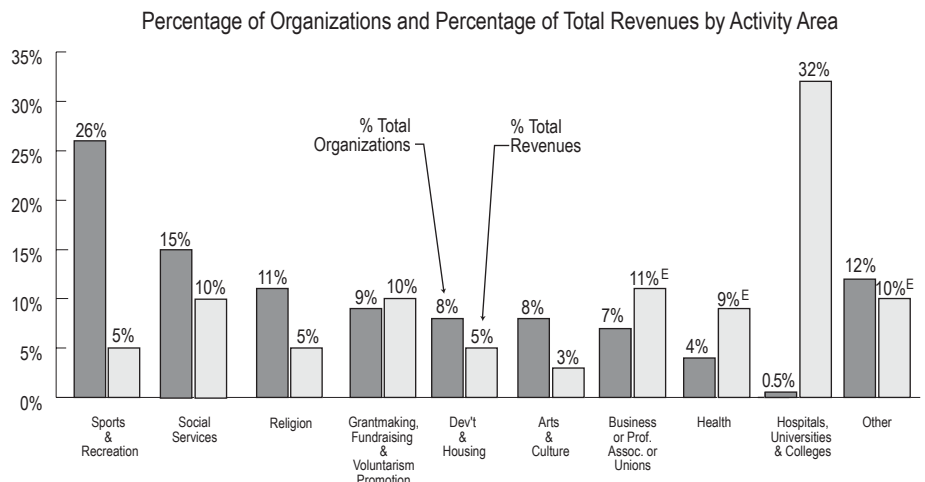
third (28%) of total revenues comes from earned income, 8% from gifts and donations, and the balance (4%) from other sources. However, excluding Hospitals, Universities and Colleges, organizations receive 49% of their revenues from government, 36% from earned income, 10% from gifts and donations, and another 5% from other sources.

Revenue Sources

Revenues from government account for nearly two thirds (60%) of total revenues of nonprofit and voluntary organizations in Quebec. Almost one

Activity Area

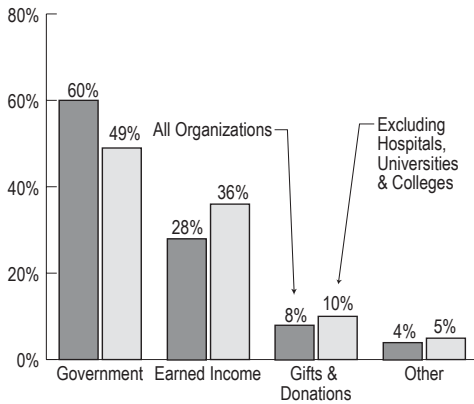
Sports and Recreation organizations are the most common type of organization in Quebec, accounting for 26% of all organizations, followed by Social Services organizations (15%), Religious organizations (11%), and Grantmaking, Fundraising and Voluntarism Promotion organizations (9%). Although Hospitals, Universities and Colleges represent less than 1% of organizations, they account for almost one third (32%) of total revenues.



^E= Sample size limitations affect the reliability of this estimate.

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Percentage of Total Revenues by Source



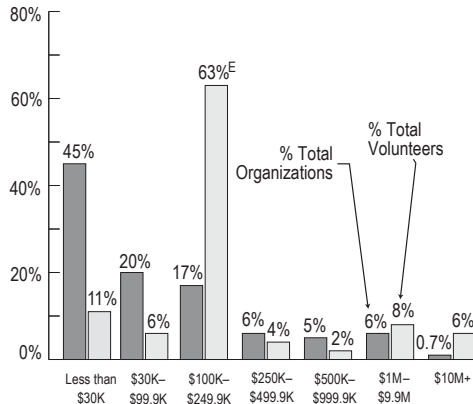
Volunteers

Virtually all nonprofit and voluntary organizations in Quebec involve volunteers, either as board members or to help carry out their activities. In fact, the majority of organizations (54%) are completely volunteer run, having no paid staff. Collectively, Quebec-based organizations have approximately 4.4 million volunteers, of whom 371,000 are board members and 4 million are non-board volunteers.

In Quebec, volunteers tend to be concentrated in mid-sized organizations. The 17% of organizations with annual revenues between \$100,000 and \$249,999 account for almost two thirds (63%^E) of all volunteers.

Conversely, the 45% of organizations with revenues less than \$30,000 account for 11% of all volunteers.

Percentage of Organizations and Percentage of Volunteers by Revenue Size



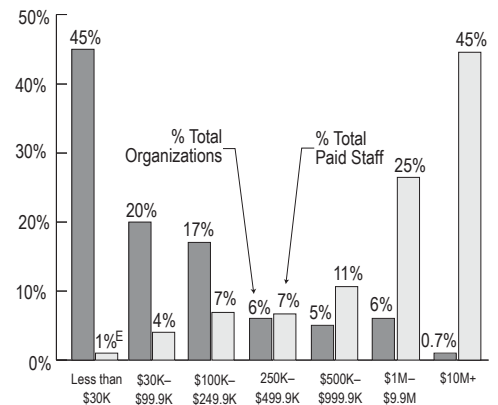
^E Sample size limitations affect the reliability of this estimate.

Employees

Almost half (46%) of all nonprofit and voluntary organizations in Quebec have paid staff. Collectively, these organizations have approximately 470,000 employees (324,000 when Hospitals, Universities and Colleges are excluded). Over half (54%, about 254,000 Quebecers) of these employees work full-time, while 46% (215,000) work part-time (181,000 full-time and 143,000 part-time when Hospitals, Universities and Colleges are excluded).

Almost one half (45%) of all paid staff in Quebec work for very large organizations (those with \$10 million or more in annual revenues), even though these organizations account for less than 1% of organizations. In contrast, the 45% of organizations with annual revenues less than \$30,000 account for just 1% of total employment. Even though Hospitals, Universities and Colleges represent a tiny minority of organizations, they account for two thirds (67%) of total employment in the \$10 million or more category (30% of total employment for all organizations).

Percentage of Organizations and Percentage of Paid Staff by Revenue Size



^E Sample size limitations affect the reliability of this estimate.

The National Survey of Nonprofit and Voluntary Organizations (NSNVO) was conducted by a consortium of organizations consisting of Imagine Canada (formerly the Canadian Centre for Philanthropy), l'Alliance de recherche universités-communautés en économie sociale à l'Université du Québec à Montréal, the Canada West Foundation, the Canadian Council on Social Development, the Capacity Development Network at the University of Victoria, the Community Services Council of Newfoundland and Labrador, the Voluntary and Non-profit Sector Organization of Manitoba, Queen's University School of Policy Studies, and Statistics Canada.

A summary of the survey findings may be found in *Cornerstones of Community: Highlights of the National Survey of Nonprofit and Voluntary Organizations*, available at www.nonprofitscan.ca.



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